Annual Report – Year 4

The Comprehensive Economic Development Strategy
Same Structure

• Background on the Regional Economy
• CEDS Vision and Goals
• CEDS Workplan
• CEDS Priority Projects
Background on the Regional Economy

QUICK OVERVIEW
Population: 215,423
Median Age: 50.4
Real Gross Regional Product: 7.2B
Current Employment: 88,597
Sole Proprietors: 24,384

Total Non-employer Firms
Indexed to 1997

% Change

- Barnstable County
- Massachusetts
- United States
Nominal Average Wage: $774/wk
Real Average Wage: $317/wk

Average Weekly Wages Adjusted for Inflation
1990 - 2010

- Barnstable County
- Massachusetts
- United States
Regional Benchmarks

Balanced Economy
- Arts, Leisure Sector
- Business Diversity
- Demographic Diversity
- Employment Trends
- Income Diversity
- Industry Diversity
- Industry Wages
- Migration Proxy
- Non-employer Series
- Occupational Employment
- Population Trends
- Seasonal Employment

Regional Income Growth
- Commuter Income
- Economic Census
- Real Wages
- Real Average Wages
- Regional Income
- Resident Earning
- Sources of Income
- Visitor Revenue

Arts, Leisure Sector
Looks at the employment number in Barnstable County and compares it with Massachusetts and the United States for the following industries: Performing Arts, Spectator Sports, and Related Industries; Museums, Historical Sites, and Similar Institutions; Amusement, Gambling, and Recreation Industries.

Business Diversity
Looks at the number of establishments in Barnstable County from 1977 to 2008.
Source: U.S. Census Bureau, County Business Patterns

Demographic Diversity
Looks at the age of the population in Barnstable County and compares it with Massachusetts and the United States.
Source: Census Bureau, 2010 Census

Employment Trends
Looks at employment numbers in Barnstable County and compares them with Massachusetts and the United States.
Vision & Goals

NO CHANGES
RPP GOAL 1:

PRESERVE & ENHANCE OUR ENVIRONMENT
RPP GOAL 2:
CREATE A BALANCED & DIVERSE ECONOMY
RPP GOAL 3:
CREATE REGIONAL INCOME GROWTH
CEDS Workplan

ACCOMPLISHMENTS
FALMOUTH RESET (2013)

- Site analysis
- Technical Assistance
- Conceptual Site Planning
BARNSTABLE RESET (2013)

- Land Use analysis
- Regulatory Recommendations
- Conceptual Site Planning
Maps

Demographic maps made from the most recent data available, including the 2010 Census and the 2007-2011 American Community Survey.

- Population Change
- Population Density
- Household Density
- Owner Occupied Housing Units
- Seasonal Housing Units
- Renter Occupied Housing Units
- Median Household Income
- Median Housing Value
- Household earning under $35,000
- Household earning over $200,000
- Per Capita Income
REGIONAL PRIORITY PROJECTS

- Wastewater in Economic Centers, IBM Planning
- Fisheries Trust - application to EDA, CDP/Trust
- Renewable Energy T & T
- Waste Minimization Grant
- Development of Strategic Information Office
- Coastal Use Templates Report
- Buy Local Coordination
- Entrepreneurship - ERS development
- Regional Redevelopment Authority Feasibility Analysis
- Open Cape
- Canal Area Study Scope of Work, Funding for Belmont
- Regional Umbrella Services System - e-permitting grant
- Renewable Energy Generation Project - Ocean

Percent...
<table>
<thead>
<tr>
<th>Rank</th>
<th>Project</th>
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<tbody>
<tr>
<td>5</td>
<td>Entrepreneurship Capital Access &amp; Training Program</td>
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<td>5</td>
<td>OpenCape Telecommunication Infrastructure</td>
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<td>5</td>
<td>Waste Minimization: Reduce, Reuse, Recycle</td>
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<td>4</td>
<td>Canal Area Assessment &amp; Transportation Improvement</td>
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<td>4</td>
<td>Coastal Use Templates for Economic Development</td>
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<td>Intelligent Transportation Plan</td>
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<td>Regional Umbrella Services System (RUSS)</td>
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<td>SmarterCape Initiative: Strategic Information Office</td>
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<td>Wastewater Infrastructure in Economic Centers</td>
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<td>Capitalize the Cape Cod Fisheries Trust</td>
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<td>Community Green Enterprise Center Design &amp; Construction</td>
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<td>* Energy Demand Reduction Program - Greening Existing Buildings</td>
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<td>* Redevelopment Authority - Feasibility Analysis</td>
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<td>Renewable Energy Testing &amp; Training Center</td>
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<td>Buy Local Infrastructure Development Program</td>
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<td>* Development in Economic Centers - Cost Analysis</td>
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<td>Educational Clearinghouse</td>
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<td>* Homeland Security &amp; Marine Security Technology Testing &amp; Training Center</td>
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<td>SmarterCape Initiative: Center of Excellence for Water Quality Technologies &amp; Innovation</td>
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<td>Specialized 4-year College - Feasibility Analysis</td>
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What Next?

5-YEAR UPDATE