BARNSTABLE COUNTY HOME CONSORTIUM
HOME PROGRAM

CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT (CAPER)

FEDERAL FISCAL YEAR (FFY) 2012
JULY 1, 2012 – JUNE 30, 2013

Province Landing- Provincetown

PARTICIPATING JURISDICTION: BARNSTABLE COUNTY HOME CONSORTIUM

LEAD AGENCY: BARNSTABLE COUNTY – CAPE COD COMMISSION

CONTACT PERSON: PAUL RUCHINSKAS- 508.362.3828

PROGRAM YEAR: 2012

BARNSTABLE COUNTY HOME CONSORTIUM

2012 CAPER

TABLE OF CONTENTS

Page

1. Executive Summary..... 3

2. Monitoring and Performance Measurement 17

3. Program Administration..... 22

4. Self Evaluation..... 26

5. Affirmative Marketing 27

6. Minority Outreach 28

APPENDIX A– CHAS Table 1- Participants Summary..... 29

APPENDIX B- HQS Inspections/Monitoring Summary 30

APPENDIX C- Match Report 33

SECTION I. EXECUTIVE SUMMARY

A. Public Participation Process

In order to ensure that the public was given adequate opportunity to comment on this report, the Barnstable County HOME Consortium (BCHC) took the following steps in accordance with the Citizen Participation Plan of the 2010-2014 Consolidated Plan, as amended:

August 12, 2013- Notice of August 29, 2013 Public Meeting on Annual Report posted on Cape Cod Commission web site in English, Spanish, and Portuguese.

August 12, 2013- Draft 2012 Annual Report posted on Cape Cod Commission web site.

August 12, 2013- E-mail notification of August 29, 2013 Public Meeting sent to about 135 people from all fifteen towns, local housing authorities, affordable housing developers, local housing committees, and social service and minority organizations working with low income residents. The notice about the hearing that was e-mailed was also provided in Spanish and Portuguese.

August 12, 2013- Publication in the Cape Cod Times of Notice of August 29, 2013 Public Meeting on 2012 Annual Report.

August 15, 2013- The draft 2012 Annual Report was distributed to the BCHC Advisory Council for its review and comments.

August 23, 2013- Notice of August 29, 2013 Public Meeting on Annual Report included in the Barnstable County Human Services E-Newsletter in English, Spanish, and Portuguese.

August 29, 2013- Public Meeting held at Cape Cod Commission office in Barnstable. The meeting location was handicap accessible, and provisions were made for providing special accommodations for language interpretation or services for the deaf or hard of hearing.

August 29, 2013- Advisory Council voted to approve the draft 2012 Annual Report.

September 5, 2013- Publication of 15 day Public Comment Notice in the Cape Cod Times.

September 5, 2013- E-mail notification of 15 day Public Comment Notice to about 150 people from all fifteen towns, local housing authorities, affordable housing developers, local housing committees, and social service and minority organizations working with low income residents.

September 9, 2013- Public Comment Notice and draft 2012 Annual Report posted on Cape Cod Commission web site for review and comment.

B. Public Comments

The following are a summary of the comments received at the August 29th public meeting:

There was an extensive review and discussion about the HUD legal ruling that HOME funds could not be used in any activity in which the Massachusetts universal deed rider is attached. Staff reviewed the attempts over a year and a half to find a policy solution and concluded that a statutory change was unlikely as this was an issue that only impacted Massachusetts, and only the high cost areas of Massachusetts at that. The HUD Regional Office advised that HUD would not be willing to ask for another legal review of the issue. The HOME compliant deed restriction that the Consortium developed in response to the HUD ruling has a limited number of potential lenders who would need to go through the Fannie Mae approval process in order to sell their loan to the secondary market; therefore, use of that restriction would make it even more difficult for buyers to obtain financing in this already challenging lending environment. Staff's assessment was that there did not appear to be a workable solution that would enable the Consortium to once again provide funding for deed restricted ownership projects.

The following are a summary of the comments received during the fifteen day public comment period:

There were no comments received during the fifteen day public comment period.

C. Summary of Expenditures

The Barnstable County HOME Consortium was established in 1992 and is comprised of Barnstable County, the lead entity, and the fifteen (15) towns in the County: Barnstable, Bourne, Brewster, Chatham, Dennis, Eastham, Falmouth, Harwich, Mashpee, Orleans, Provincetown, Sandwich, Truro, Wellfleet, and Yarmouth.

The only source of funding for the Consortium is the HOME Program. The Consortium received an allocation of $379,285 for FFY 2012, and received an additional $39,776 in program income over the course of the year. During this reporting period the Consortium expended $368,497 in HOME funds allocated from FFY 2009 through FFY 2012. Included within the expenditures was $36,776 from program income that was spent on down payment/closing cost and housing development program activities.

FFY 2012 HOME Activities	2012 Projected Activity Allocations	Actual Funds Expended	Funds Leveraged
Housing Production/CHDO	$301,357	$241,263*	$92,719,943
Down Payment/Closing Cost	$40,000	$ 80,097*	$ 1,640,712
Administration	$37,928	$ 47,137	N/A
Program Income	$40,000	($36,776)*	N/A
Total	$419,285	$368,497	$94,360,655

*Program income expenditures of $36,776 included within overall housing production ($23,724) and down payment program ($13,052) expenditures.

The HOME funds were used for the following purposes: increase the Cape's affordable rental stock for very low and low income tenants; provide homeownership opportunities for low income, first time homebuyers; and provide home improvement loans for low income owners.

During this reporting period numerous local, state, and federal resources were used in conjunction with HOME funds. These sources included federal and state Low Income Housing Tax Credits, federal Neighborhood Stabilization Program II funds, Section 8 project-based vouchers, state HOME, state Community Development Block Grant (CDBG), the state Affordable Housing Trust Fund, the state Housing Stabilization Fund (HSF), state Community-Based Housing (CBH) funds, Massachusetts Housing Partnership's (MHP) Neighborhood Rental Initiative (NRI) along with its permanent and Perm Plus mortgage financing, MassHousing permanent financing, Federal Home Loan Bank Board of Boston, Rural Housing Service loans, private bank financing, town Community Preservation Act (CPA) funds, Cape Light Compact Energy Star rebates, town affordable housing trust funds, and town donated and leased land.

D. Program Results

The Consortium was successful in directing HOME funds to address nearly all of the priorities identified in its 2010- 2014 Consolidated Plan and 2012 Annual Plan. The Consortium continues to build on its past success and is making significant inroads with respect to broadening the availability and impact of the HOME program- particularly with respect to the top priority need for rental housing. **This was another very active year for the Consortium in terms of rental units created or preserved along with the significant number of projects in the housing production pipeline. As noted in the chart below, five projects with two hundred twelve (212) affordable units were completed; there were four projects with ninety-six (96) affordable units underway; and new commitments totaling $580,000 were made to four projects that could create one hundred and one (101) affordable units. Four hundred seven (407) affordable rental units and two (2) affordable ownership units have been created, preserved, or are in the pipeline.**

1) Housing Production Program:

Housing Production	# Projects	# Rental Projects	# Affordable Rental Units	# Ownership Projects	#Affordable Ownership Units	HOME Funds Committed
Projects Completed	5	4	210	1	2	$585,000
Prior Years' Commitments That Closed and Have Construction Underway	4	4	96	0	0	$600,000
FFY 10-12 Commitments Not Closed	4	4	101	0	0	$580,000
Totals	13	12	407	1	2	$1,765,000

a) During this reporting period, two (2) projects that created or preserved one hundred sixty-three (163) affordable units were completed.

Barnstable Home Ownership Project (HOP)- Barnstable: Housing Assistance Corporation (HAC), a CHDO, originally received a $150,000 HOME commitment ($30,000 per unit) to assist in a program to purchase five (5) existing homes, and then use the public funds to buy down the price to an affordable level for sale to first time, low income homebuyers. All five (5) homes were to be HOME-assisted. HAC received additional subsidy funding from the Barnstable CPA. The HOME subsidy agreement was executed in June 2009, and HAC sold two (2) homes to eligible buyers using $60,000 of HOME funds. Because of the HUD ruling and the lack of any resolution of the conflict between HOME and the Massachusetts universal deed rider, the Consortium closed out the project during this program year with the original two HOME-assisted units.

Bracken Fern Road, Barnstable

Clay Pond Cove- Bourne: Housing Assistance Corporation (HAC), a CHDO, received a $150,000 HOME commitment to assist in the new construction of forty-five (45) affordable rental units for households age 55 and over, of which eleven (11) are HOME assisted. HAC secured commitments of state funding from HOME, Community Based Housing, and the Affordable Housing Trust Fund along with a commitment of federal and state housing tax credits. Loan closing and construction start occurred at the end of September 2011, and construction was substantially completed by August 2012. The project was fully leased by the end of December 2012

Clay Pond Cove- 101 Harmony Hill Road- Bourne

Province Landing- Provincetown: The Community Builders (TCB), a non-profit, received a $125,000 HOME commitment to assist in the new construction of fifty (50) affordable family rental units, eleven (11) of which are HOME assisted, on a Town-leased parcel of land on Shank Painter Road. The Town of Provincetown acquired and remediated the site with the assistance of $391,050 from the Provincetown CPA. TCB secured state HOME and Affordable Housing Trust funding in the fall 2010 funding round along with an allocation of state and federal tax credits. TCB started site work and construction in May 2011 using federal Neighborhood Stabilization Program II funds and then closed with its public and private funders in October 2011. Construction was substantially completed on all six buildings by the end of August 2012. The project was fully leased by the fall of 2012.

Province Landing- 90 Shank Painter Road- Provincetown

83 Shank Painter Road- Provincetown: The for-profit Community Housing Resource, Inc. (CHR) received a $100,000 HOME commitment to assist in the redevelopment of an existing rooming house primarily used for summer housing into fifteen (15) affordable efficiency and one bedroom rental apartments, five (5) of which are HOME assisted. CHR secured state funding commitments from the Affordable Housing Trust Fund and Mass Housing Partnership along with $150,000 in Provincetown CPA funds. CHR closed with its public and private funders and started construction at the end of October 2011, and rehab was substantially completed by August 2012. The project was fully leased by October 2012.

83 Shank Painter Road- Provincetown

Rock Harbor Village- Orleans: The non-profit Preservation of Affordable Housing (POAH) received a $150,000 HOME commitment to assist in the acquisition and moderate rehabilitation of Rock Harbor Village, a 100 unit affordable, age-restricted rental housing development located at 9 Main Street that was constructed in 1978. There are five two-story multi-family buildings and one management office/community building on site. POAH acquired the property for $9.9 million and completed approximately $4.7 million worth of rehabilitation work that resulted in improved energy efficiency, unit modernization, and site and accessibility upgrades, and will extend the affordability of the property for 40 years. Ten (10) of the units are HOME-assisted. POAH also received an allocation both of federal tax and state credits, MassHousing financing, and $25,000 from the Orleans Affordable Housing Trust. The loan closing and the start of rehab occurred in June 2012, and the rehab work was substantially completed by April 2013.

Rock Harbor Village- 9 Main Street- Orleans

b) During this reporting period the affordable housing staff serviced four HOME development project awards that closed during this or a prior program year and that are underway or under construction.

Simpkins Residences- Yarmouth: The for-profit Stratford Capital Group (SCG) received a $150,000 HOME commitment to assist in the redevelopment of a historic former school building along with the new construction of an addition to create sixty-five (65) rental units for households age fifty-five and over; fifty-eight (58) of the units will be affordable and eleven (11) of them will be HOME assisted. The property was owned by the Town of Yarmouth and was transferred to SCG at closing. SCG secured a DHCD award from the February 2012 round for both federal and state tax credit allocations and other state resources (HOME, Housing Stabilization Fund, and Affordable Housing Trust Fund) for the remaining funding needed for the project. The project closed on all its public and private financing in mid-October 2012, and construction started shortly thereafter. The project expects to achieve substantial completion by November 2013.

Sally's Way- Truro: The for-profit Community Housing Resource, Inc. (CHR) received a $125,000 HOME commitment to assist in the new construction of sixteen (16) affordable family rental units, eleven (11) of which will be considered HOME assisted, on a Town-owned parcel that will be leased to CHR. The Town of Truro was awarded a DHCD CDBG grant for infrastructure and site work, and CHR has secured a Truro CPA award of $163,451. CHR secured a DHCD award from the February 2012 round for the other state resources (HOME, Housing Stabilization Fund, and Affordable Housing Trust Fund) for the remaining funding needed for the project. CHR closed on all its financing in December 2012, and substantial completion is expected by September 2013.

Stage Coach Residences- Barnstable: The Barnstable Housing Authority (BHA) received a $200,000 HOME commitment to assist in the new construction of twelve (12) affordable family rental units, six (6) of which will be HOME assisted, on a 6.9 acre site owned by the BHA that consists of two adjoining parcels located at 70 Stage Coach Road and 151 Oak Street, Centerville, MA. BHA had received a $750,000 MHP Neighborhood Rental Initiative award along with almost $690,000 in local funding. BHA then secured a DHCD award from the February 2012 round for the other state resources (HOME and Affordable Housing Trust Fund) for the remaining funding needed for the project. BHA closed on all its financing in February 2013, and substantial completion of the project is expected by October 2013.

Breezy Acres/Great Cove Community- Mashpee: Housing Assistance Corporation (HAC), a CHDO, received a $225,000 HOME commitment to assist in the new construction of ten (10) affordable family rental apartments, all ten (10) of which will be HOME assisted, on a parcel of land that will be leased from the Mashpee Housing Authority. HAC secured commitments from MHP's Neighborhood Rental Initiative and from Mashpee CPA ($450,000). HAC secured a DHCD award (HOME, Affordable Housing Trust Fund, and Community Based Housing) from the spring 2011 round for the remainder of the funding needed for this project; however, it took HAC about a year to close a funding gap that developed in order to proceed with closing with the public

and private lenders. HAC closed with all its funders in June 2013, and expects to achieve substantial completion by May 2014.

c) Four projects received conditional commitments of HOME funds totaling $580,000 during this reporting period and have not yet closed.

Village Green- Phase 1- Barnstable: The for-profit Dakota Partners received a $125,000 HOME commitment to assist in the new construction of sixty (60) affordable family rental apartments, eleven (11) of which will be HOME assisted. Dakota secured DHCD funding in the fall 2012 round for federal and state low income tax credits and for state HOME, HSF, and Affordable Housing Trust. Dakota hopes to close on all its public funding and start construction in fall of 2013.

20 Shore Street- Falmouth: The non-profit The Resource, Inc. (TRI) received a $105,000 HOME commitment to assist in the rehabilitation of a foreclosed multi-story property in order to create three (3) affordable rental units, all of which will be HOME assisted. TRI has also secured funding from the Falmouth CPC and been awarded funds from the Federal Home Loan Bank Board of Boston for the project. TRI hopes to close on all its public funding and start construction in fall of 2013.

Notantico Woods- Falmouth: The non-profit Falmouth Housing Corporation (FHC) received a $175,000 HOME commitment to assist in the Notantico Woods project: the redevelopment of an existing 6,000 square foot house along with the new construction of a four-plex building to create eleven (11) units of affordable family rental housing, all of which will be HOME assisted. The project received its comprehensive permit in December 2011 and would represent the first affordable housing in the village of Woods Hole. FHC secured its needed DHCD funding in June 2013 and hopes to close with all the public funders and start construction in the fall of 2013.

Route 134 Community Housing- Dennis: : Housing Assistance Corporation (HAC), a CHDO, received a $175,000 HOME commitment to assist in its Route 134 Community Housing project: a new construction, 27 unit 100% affordable family rental project located at the Town-owned, former Melpet Farm site on Route 134 in Dennis. Eleven (11) of the units will be HOME assisted. The Town will lease approximately 5.7 acres of the 19 acre site to HAC. The project has been permitted under the Town's affordable housing bylaw. There will be eight residential buildings of 3-4 units each and a separate community building to house the property management office, a shared laundry, and a community room. HAC applied unsuccessfully for tax credits, project based vouchers, state HIF, HOME, and Affordable Housing Trust Fund in the fall 2012 DHCD funding round and intends to resubmit its funding request in the August 2013 DHCD round.

d) One project had its funding withdrawn as was not able to secure funding within the one year period from the HOME conditional commitment.

Community Green SPO- Sandwich: Housing Assistance Corporation (HAC), a CHDO, received a $175,000 HOME commitment in FFY 2010 to assist in the new construction of ten (10) affordable single person rental units for homeless individuals. All ten (10)

units would have been HOME assisted. HAC received its comprehensive permit for the project in January 2007 and has also received funding commitments from the Federal Home Loan Bank Board, Mass Housing's Center for Community Recovery Innovations (CCRI) program, and Sandwich CPA ($49,999). HAC applied to DHCD both in the spring 2011 round and the February 2012 round for the remainder of the funding needed for this first phase of the project; however, it was unsuccessful in both attempts. As HAC was not able to secure funding within the one year period from the HOME conditional commitment, the Consortium withdrew its commitment and made the funds available to other rental projects.

Since its inception, the Consortium has funded 71 projects that have been completed and occupied that have resulted in 1,204 affordable units: 51 rental projects with 1,078 affordable units and 20 ownership projects with 126 affordable units. HOME-funded projects represent approximately 22% of the affordable housing inventory in the region. While Consortium funds are typically the smallest source of a project's funding, they have been critical in assisting sponsors in securing the other necessary state and federal support.

The 13 projects described in this section (8 of which are in the pipeline) will result in the creation or preservation of four hundred nine (409) affordable units, of which one hundred two (102) will be considered HOME assisted and subject to the HOME regulations governing income, rents, principal occupancy, as well as long term affordability. These projects will produce four hundred seven (407) affordable rental and two (2) affordable homeownership units. A total of $1,765,000 in local HOME funds has been committed to these projects.

2. <u>Down Payment Closing Cost Assistance (DPCC) Program</u>:

For this reporting period eight (8) low–income first–time homebuyers received assistance totaling $67,096- an average loan amount of $8,387. From its inception, this program has proven to be of great benefit to low–income residents seeking to purchase their first home; however, the August 2009 HUD universal deed rider ruling has made use of HOME with almost any past and present commonly used deed restriction in the region impossible and has fundamentally restricted the use of the DPCC program to only non-deed restricted units.

Four loans were for market rate single family homes with an average purchase price of $205,440 with a range from $174,500- $233,000. All eight households had incomes of between 51% - 80% of median income. **To date six hundred eleven (611) households have received assistance through the DPCC Program.** The Commission contracted with the Housing Assistance Corporation (HAC) to administer delivery of the DPCC program to eligible households.

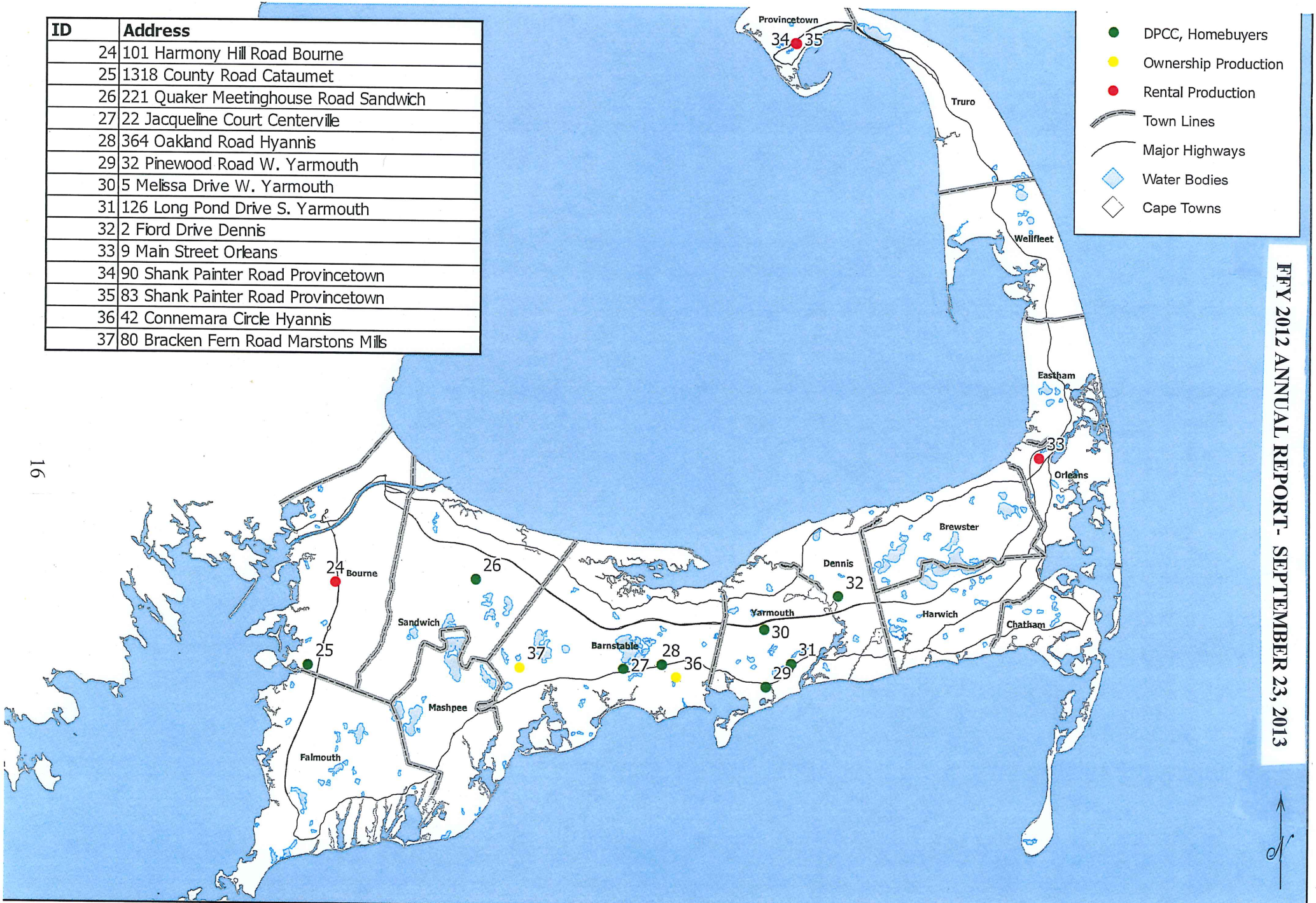
	Households Assisted- FFY 2011	Households Assisted- Total Program
Down Payment/Closing Cost Program	8	611

DPCC loans were made in the following communities: Barnstable (2); Bourne; Dennis; Sandwich; and Yarmouth (3).

The Consortium continues to meet its affordable housing goals with respect to its Consolidated Plan and its use of HOME funds. **HOME assistance- either project or client based- was distributed or committed to projects or households in ten (10) of the fifteen (15) communities in Barnstable County during this program year.** The map on page 16 identifies the locations of HOME-assisted activities that were completed during the FFY 2012 program year.

For a statistical profile of the households receiving this assistance, see the attached Table 1 – "Households and Persons Assisted with Housing" on page 29.

ID	Address
24	101 Harmony Hill Road Bourne
25	1318 County Road Cataumet
26	221 Quaker Meetinghouse Road Sandwich
27	22 Jacqueline Court Centerville
28	364 Oakland Road Hyannis
29	32 Pinewood Road W. Yarmouth
30	5 Melissa Drive W. Yarmouth
31	126 Long Pond Drive S. Yarmouth
32	2 Fiord Drive Dennis
33	9 Main Street Orleans
34	90 Shank Painter Road Provincetown
35	83 Shank Painter Road Provincetown
36	42 Connemara Circle Hyannis
37	80 Bracken Fern Road Marstons Mills



FFY 2012 ANNUAL REPORT- SEPTEMBER 23, 2013

HOME Address Locations 2012-2013

This map is produced by the GIS Department of the Cape Cod Commission, a division of Barnstable County. The information depicted on these maps is for planning purposes only. It is not adequate for legal boundary definition, regulatory interpretation, or parcel level analysis. It should not substitute for actual on-site

0 2.5 5 10

SECTION II. PERFORMANCE MEASUREMENTS

The following table summarizes the major FFY 2012 HOME program activities and the outcome measures that were included in the 2010-2014 Consolidated Plan, as amended.

Project Name	Con Plan Priority	Performance Objective/ Outcome	Funding Amount	Amount Expended	FFY 2012 Goals	FFY 2012 Accom-plishments	% Com-pleted
Housing Production	1, 3, 4 and 5	Affordability for the purpose of providing decent housing	$301,357	$241,263	33 units	212 units	642%
Down Payment/ Closing Cost	4	Affordability for the purpose of providing decent housing	$40,000	$80,097	5 house-holds	8 house-holds	160%

The tables on the following pages reflect the Consortium's performance on the more specific outcome measures that were included in the 2010-2014 Consolidated Plan, as amended. The actual units' totals include only those projects that had HOME funds invested and include all affordable units in the project- not just those that are HOME assisted. In addition, HUD's objective and outcome performance measures are referenced.

Rental Housing Production Objectives: Affordability for the purpose of providing decent housing

Obj #1	Specific Objectives	Performance Measure	Annual Goal	Units-2012	Goal-2010-2012	Units-2010-2012
1.	Rental Housing Objectives					
1a)	Create affordable rental housing.	Number of units	30/year	210	90	387
		Number of units for HH at or below 30% AMI	3/year	94	9	172
		Number of units for HH between 30-50% AMI	3/year	50	9	80
		Number of minority HH assisted	10% of assisted HH	6.2% (13 of 210)	10% of assisted HH	6.2% (13 of 210)

Obj #1	Specific Objectives	Performance Measure	Annual Goal	Units-2012	Goal-2010-2012	Units-2010-2012
		Number of newly built units that are accessible under Section 504	10% of newly built units	8.4% (8 of 95)	10% of newly built units	10.1% (15 of 148)
		Number of newly built units that meet Energy Star standards	100% of newly built units	100% (95 of 95)	100% of newly built units	100% (148 of 148)
		Number of newly built units that are LEED certified	25% of newly built units	0% (0 of 95)	25% of newly built units	8.1% (12 of 148)

Explanation of Rental Housing Outcomes

Objective 1a) The Consortium met 4 of its 7 rental housing objectives in 2012 and has met 5 of 7 over the first three years of the Con Plan period with the LEED and minority targeting objectives not met. The Consortium significantly exceeded its rental units production goal for the year with 210 completed units and with 96 rental units currently under construction or rehabilitation, the Consortium fully expects to far exceed its rental housing production goal over the course of the 2010-2014 Consolidated Plan period.

The Consortium also significantly exceeded its income targeting goals, and historically, the Consortium has achieved a significant amount of its housing targeted to very or extremely low income households. According to HUD's SNAPSHOT report as of 6/30/13, over 79% of households in HOME-assisted units have incomes below 50% of area median income and over 47% have incomes below 30% of area median income. The Consortium fell short of its minority targeting goal- a new performance measure added as a result of last year's Con Plan amendments. The Consortium notes that the minority % of occupants in the 110 units created in the three new projects (one project was preservation of existing units) was 11.8%.

The Consortium fell just short of its 10% accessibility target this year although it has met its goal for the three years of the Con Plan period. The Consortium fully met its 100% Energy Star annual goal. The Consortium once again did not meet its LEED certification goal although it is interesting to note that the 50 unit Province Landing development was reported as LEED Silver certifiable; however, the developer chose not to pursue the LEED certification and cited the time and expense associated with accumulating and submitting the required documentation. Had those 50 units counted, the Consortium would have more than met its LEED goal for 2012 as well as for the three year Con Plan period. This issue with the LEED certification process has been reported to the Consortium by more than one developer, and the Consortium will need to review this performance metric should we continue to see projects potentially achieving the desired goal but not pursuing certification.

Homeownership Production and Homebuyer Assistance Housing Objectives 4a) and 4b): Affordability for the purpose of providing decent housing

Obj#4	Specific Objectives	Performance Measure	Annual Goal	Units/HH-2012	Goal-2010 - 2012	Units/HH-2010-2012
4a)	Create affordable ownership housing.	Number of units	3/year	2	9	9
		Number of units for HH at or below 50% of AMI	10% of units	0% (0 of 2)	10% of units	33% (3 of 9)
		Number of minority HH assisted	10% of assisted HH	0% (0 of 2)	10% of assisted HH	22% (2 of 9)
		Number of newly built units that are accessible under Section 504	10% of newly built units	N/A	10% of newly built units	0% (0 of the 3 newly built units)
		Number of newly built units that meet Energy Star standards	100% of newly built units	N/A	100% of newly built units	100% (3 of 3 units)
		Number of newly built homes that are LEED certified	25% of newly built units	N/A	25% of newly built units	0% (0 of 3 units)
4b)	Provide down payment/closing cost assistance for first time homebuyers	Number of buyers assisted	5/year	8	15	18
		Number of minority HH assisted	10% of assisted HH	50% (4 of 8)	10% of assisted HH	22% (4 of 18)

Explanation of Ownership Housing Outcomes

Objective 4a) The Consortium did not meet any of its homeownership objectives in 2012; however, it has met 4 of the 6 performance measures over the first three years of the Con Plan period. As noted in our 2010 Annual Report, the August 2009 HUD ruling that the Massachusetts universal deed rider (and in effect all prior commonly used deed riders) was inconsistent with HOME has brought the Consortium's ownership production program to a standstill. Until a HOME-compliant deed rider that survives foreclosure is approved by HUD, the Consortium does not anticipate achieving its homeownership production goals in FFY 2013 or thereafter, and the Consortium's August 2010 moratorium on accepting any new ownership production funding requests will continue.

Objective 4b) The HOME/universal deed rider conflict has also significantly negatively impacted the Consortium's down payment assistance program as only 8 loans were made this program year and 18 for the first three years of the Con Plan- compared with 46 loans in FFY 2009. The HUD ruling has had the effect of limiting the program to purchasers of market rate, non-deed restricted homes.

Finally, the Consortium achieved its minority participation goal in the down payment program in 2012 as well as for the first three years of the Con Plan period.

Rental Housing Objective- Homelessness: Affordability for the purpose of providing decent housing

Homeless Objectives

Obj. #3	Specific Objectives	Performance Measure	Goal	Units-2012	Goal-2010-2012	Units-2010-2012
3.	Homeless Objectives					
3a)	Create permanent supportive housing for homeless individuals or families.	Number of units	1/year	0	3	0

Explanation of Homelessness Outcomes

Objective 3a) Two of HOME assisted rental projects that were completed this program year were targeted toward single persons and families and the other two projects were targeted for households age 55 and over and those with disabilities. While some of the projects have project-based vouchers targeted to households at/below 30% AMI, none of the units were explicitly set aside for homeless individuals or families and therefore the Consortium did not achieve its goal for 2012 nor for the first three years of the Con Plan period.

While there has been progress in the region in moving homeless individuals and families into permanent supportive housing, it has mainly been achieved through the use of rental subsidies and associated case management and services rather than through the creation of new affordable units. Consortium staff actively participates in the Cape and Islands Regional Network To Address Homelessness and will continue to encourage organizations that are developing permanent supportive housing to consider applying for HOME funding for their projects.

Rental Housing Objective- Special Needs: Affordability for the purpose of providing decent housing

Special Needs Objectives

Obj. #5	Specific Objectives	Performance Measure	Goal	Units-2012	Goal-2010-2012	Units-2010-2012
5.	Special Needs Objectives					
5a)	Create rental housing for any of the high priority special needs populations.	Number of units	1/year	8	3	14

Explanation of Special Needs Outcomes

Objective 5a) The Consortium met its special needs target for 2012 as both the Clay Pond Cove (5 units) and Province Landing (3 units) developments included units funded by the state's Community Based Housing (CBH) program. CBH units are reserved for applicants who have a disability and who are institutionalized or at risk of institutionalization and who are not clients of the Mass. Departments of Developmental Services or Mental Health. The Consortium has also met its goal over the first three years of the Con Plan period.

SECTION III. PROGRAM ADMINISTRATION

1. HOME Advisory Council:

The Consortium's Advisory Council, made up of representatives of the Consortium's fifteen towns, two at–large members and the Cape Cod Commission's affordable housing specialist as an ex-officio member, continued to provide valuable input regarding the policies and implementation of the HOME program. The Affordable Housing Specialist continued to meet with the seventeen-member council on a regular basis (monthly) to review and discuss program policies and actions.

2. Program Administration:

Overall administration is provided by the Cape Cod Commission's Affordable Housing Specialist and Department Assistant. Day to day operation of the Consortium's down payment program continued to be contracted out to the Housing Assistance Corporation, the regional non–profit housing agency. The Consortium puts the administration of these programs out to bid every three years. The Consortium issued a Request For Proposals for the administration of the DPCC program in May 2010, and once again awarded the contract to HAC.

3. Annual Plan:

As required, albeit delayed because of the late adoption of a federal budget by Congress, the Consortium submitted its FFY 2013 Annual Plan on June 7, 2013. The 2013 Annual Plan was subsequently approved by HUD on August 9, 2013.

4. Community Housing Development Organization (CHDO) Participation:

The Consortium received and made a $175,000 conditional funding award to one CHDO project: HAC's Route 134 Community Housing development- from its FFY 2011 CHDO set aside. There have been no awards made from the FFY 2012 CHDO set aside as of 6/30/13. **Through its history, 27.85% of the Consortium's funding has been directed to CHDO's; well in excess of HOME's 15% requirement.**

5. Monitoring and On–Site Inspections:

The Consortium's Department Assistant oversees the annual project income and rent certification process, the property standards review, the annual project financial performance assessment, and the initial project reviews of completed housing development projects. The Consortium requires that all HOME assisted units comply with the federal Housing Quality Standards (HQS). The Consortium has contracted with a local inspection entity to conduct inspections of completed rental units, while DPCC assisted units are inspected by HAC personnel. To the extent possible, the Consortium accepts HQS reports and on site monitoring reports already performed and required by other funders in order to both fulfill our responsibilities and also to lessen the reporting burden on housing providers. This program year thirty-five (35) Consortium rental housing development projects had their units inspected; fourteen (14) rental projects had on-site monitoring visits; and four (4) newly completed rental projects (Clay Pond Cove, Rock Harbor Village, Province Landing, and 83 Shank Painter Road) had their initial monitoring review. Attached at the end of this report is a summary of the Consortium's monitoring and property inspection activities for this program year.

6. Match Report:

HOME requires that 25% of a jurisdiction's non administrative and non-program income expenditures be matched with non-federal funds. The $275,000 in confirmed match ($100,000 in Barnstable CPA funds for Barnstable HOP, $150,000 in Provincetown CPA funds for 83 Shank Painter Road, and $25,000 in Orleans Affordable Housing Trust funds for Rock Harbor Village) will enable the Consortium to exceed this year's match requirement of $71,146. The Consortium will carry forward a match surplus of over $21.7 million into FFY 2013. The match reporting form is attached to this report.

7. Leveraging:

The HOME Program is successfully leveraging other funds for specific projects and programs, thus broadening its impact on this community. **During this reporting period, the investment of $1,285,000 in HOME funds for the nine projects that were completed and/or still under construction during this period resulted in over $77 million in leveraged public and private funds (a 60 to 1 ratio).** The Consortium believes such leveraging is essential, given the relatively small pool of funds it has at its disposal.

8. Fair Housing:

The Consortium, through the Cape Cod Commission, in summer 2009 hired a consultant to update the region's fair housing/analysis of impediments plan. Working with Consortium staff, the consultant did an extensive review of data including Home Mortgage Disclosure Act data from 2005-2008, conducted a written survey of key fair housing stakeholders, and held consultations and focus groups with a wide variety of protected classes in addition to two public hearings. The final report was completed at the end of January 2010, and the Barnstable County Commissioners officially adopted the Fair Housing Plan by signing it at their May 26, 2010 meeting.

One of the findings of the Plan is that the Consortium is commended for the broad geographical disbursement of its HOME project funding as the Consortium has funded at least one housing development project in all fifteen towns in the region. However, the Plan identified a number of impediments to fair housing: 1) housing discrimination and barriers exist in the County for minorities and for those with disabilities and limited English proficiency; 2) the Consortium does not have a formalized approach to fair housing; and 3) the overall knowledge/awareness of fair housing in the region is low. The Plan included a series of recommended actions for the HOME Consortium and the County to undertake over the next three years.

Since the publication of the Fair Housing Plan, the Consortium took steps to adopt some of the recommendations related to having a more formalized approach to fair housing. The Affordable Housing Specialist was designated to be the Fair Housing officer for the Consortium. A fair housing subcommittee of the Consortium that is predominantly composed of non-Consortium members was established. The committee's purpose is to develop the Consortium's annual fair housing work plan and to oversee the implementation of that work plan. The subcommittee agreed to focus on three of the Plan's recommended action items: 1) apply for Fair Housing Initiatives Program (FHIP) funding to develop and implement a wide-ranging fair housing outreach and education program in collaboration with Barnstable County's Human Rights Commission; 2) develop a plan to address linguistic barriers for people dealing with housing

providers; and 3) improve access at the County and housing providers for those with hearing issues.

The Consortium, in collaboration with the County's Human Services Department, submitted a comprehensive fair housing outreach and education plan as part of its $124,536 December 2010 Fair Housing Initiatives Program (FHIP) funding application to HUD. The Consortium learned in March 2011 that although it scored 93 points out of 100 on its application, it was not selected for funding. The Consortium, again in collaboration with the County's Human Services Department, submitted a comprehensive fair housing outreach and education plan as part of its $124,873 August 2011 FHIP funding application to HUD. The Consortium learned in October 2011 that although it scored 97 points out of 100 on its application, it was not selected for funding. The committee will meet to develop action items for FFY 2013, given that the resources for a comprehensive fair housing outreach and education effort are not currently available.

Administratively, the Commission is committed to continue to administer and market its program and policies in an affirmative manner. Specific steps have been taken to solicit minority participation as clients and vendors in the HOME Program. For example, the agency that administers the HOME Down Payment program is required to conduct targeted outreach to potential clients. The Consortium continues to be successful in its minority outreach as **during this reporting period 11.6% (5 of 43) of the households receiving HOME assistance were minorities; for the 2010-2012 program years, 16.7% (16 of 96) of the households receiving assistance were minorities. These figures exceed the Cape's 8.6% minority population total from the 2010 Census.**

9. Continuum of Care: Cape and Islands Regional Network To Address Homelessness

For years human service providers and housing agencies have worked to define the continuum of care strategy for this region. In 1997 several of these organizations formed the Cape Cod Coordinating Council for the Homeless. The Council's main objectives were to convene public meetings, share information, create a community strategy to end homelessness and coordinate this community's response to the McKinney-Vento SuperNOFA application. To reflect a new emphasis on the national goal of ending chronic homelessness, the Council in 2004 decided to change its name to the Leadership Council To End Homelessness. In addition, the Council engaged in a broad community effort in 2005 to develop the region's Ten Year Plan To End Homelessness. As a result of the process of securing state prevention and case management services noted below, the Continuum in 2009 adopted a new name: Cape and Islands Regional Network To End Homelessness. In January 2012 the Network updated the 2005 Plan to make it consistent both with local priorities and also with the 2010 Federal Strategic Plan to Prevent and End Homelessness. In addition, it again changed its name to Cape Cod and Islands Regional Network to Address Homelessness.

The region's continuum of care strategy to address homelessness rests on three goals: increase access to safe, stable, accessible and affordable housing; improve the health and stability of individuals and families that are experiencing homelessness or that are at risk of homelessness; and improve the economic security of these individuals and families. Several strategies have been identified by the Regional Network to achieve these goals. These involve increased community education about the impact of homelessness; advocacy for policies and funding for affordable housing and best practices; and facilitation of collaboration to optimize available resources and develop new ones.

The Consortium strongly supports this effort and the strategy adopted by the Regional Network. Staff and members of the HOME Advisory Council have taken an active part in the development of the Cape's Continuum of Care strategy, and the Affordable Housing Specialist serves on both the Regional Network's Policy Board and McKinney Vento grant committee. The Consortium certified that the programs included in this reporting period's McKinney SuperNOFA application were consistent with the goals and priorities of our Consolidated Plan. **The Regional Network's December 2012 application was successful in securing $1,676,806 in funding for renewals of various ongoing homelessness efforts and programs- including 146 permanent supportive housing beds for homeless individuals. The Network also received a planning grant award to the Community Action Committee of $20,608; however, because of funding cutbacks, HUD was not able to fund the Network's request to assist in the creation of three new leased housing units by Duffy Health Center.**

The region has been a leader in the state in developing homelessness prevention programs and resources. Through the collaborative and creative work of members of the Regional Network, the Cape has seen its annual point in time homeless counts decrease from 1,071 in 2005 to 514 in 2013. The Consortium intends to continue its active involvement in various Regional Network committees and to lend its moral, technical and financial assistance to the Cape's Continuum of Care strategy.

SECTION IV. SELF EVALUATION

The Consortium's HOME Program continues to function in an effective and productive manner as HOME funds are being directed to address the goals and objectives contained in its Consolidated Plan- especially the priority need for affordable rental housing. The HUD universal deed rider ruling in 2009 however has significantly hampered the Consortium's ability to support homeownership and to effectively respond to the broad range of affordable housing needs in the region. This program year the Consortium was allocated $379,285; we expended $368,497; and we made commitments of over $515,000 toward program activities.

FFY 2012 was a productive year for rental units completed (210) and for projects under construction (4 projects totaling 96 units). The Consortium approved two rental housing development funding requests that resulted in $350,000 of conditional commitments and approved adding $50,000 each to two prior commitments to enable those projects to close funding gaps and to close and get under construction in FFY 2012. This reduced number of commitments was largely due to the fact that DHCD only conducted one funding round during this program year (October 2012) as opposed to its normal two rounds per year. One of the commitments- Route 134 Community Housing- was from the Consortium's CHDO set aside; however, that commitment was made from our 2011 CHDO set aside. The FY 2012 CHDO set aside currently remains uncommitted. Historically however, through 6/30/13, the Consortium has committed 27.85% of its funds to CHDO development projects- well in excess of the 15% HOME requirement.

As described in Section II, the Consortium had a difficult time in achieving its annual goals in 2012 as it met or exceeded its goals on just 7 of its 17 measures; however, it has met 12 of its 17 goals over the first three years of the Con Plan period. For 2012, the Consortium met 4 of its 7 rental targets and 1 of 2 of its homeless/special needs targets; however, it met only 2 of its 8 ownership objectives. The Consortium's biggest challenge to meeting the variety of affordable housing needs identified in the Consolidated Plan was the HUD 2009 ruling that HOME funds cannot be used in conjunction with the Massachusetts universal deed rider- the deed rider DHCD requires for virtually all homeownership projects. Absent any progress in having a HOME-compliant resale deed rider that survives foreclosure approved, the Consortium does not expect to meet any of its homeownership production goals in FFY 2013. While the region's priority affordable housing need continues to be rental housing and while the Consortium allocates the majority of its funds toward that need, affordable ownership opportunities are another priority housing need and the HUD ruling has fundamentally significantly limited the Consortium's ability to meet that need. It has been very frustrating for Consortium members and staff to not be able to use HOME funds to more fully address both the rental and homeownership needs in the region.

The Consortium has maintained its commitment to making the important links among affordable housing, the Cape's fragile environment and the area's economic health. We inform the public of the critical links between affordable housing and the long term economic health and diversity of the region. Through such reports as the 2005 Nexus Study, we call attention to the relationship between the area's wage levels and the cost of owning or renting a home on Cape Cod, and advocate for policies that will result in opportunities for low income households to continue to live on the Cape. Finally, the Consortium continued its public education efforts through a workshop on "Cottage Housing as Affordable Housing"- a design approach to create more compact and socially interactive affordable housing that has been successfully implemented elsewhere in southern New England.

Barnstable County HOME Consortium

Affirmative Marketing
CAPER
Narrative

The Cape's minority population (8.6%) is much lower than that of the state of Massachusetts. Nevertheless the Consortium has consistently carried out a genuine effort to inform and invite the Cape's minority population to avail themselves of benefits offered through the HOME Program.

The Consortium in accordance with 24 CFR 92.351 (b) has adopted the following procedures to ensure fair and affirmative marketing of HOME assisted housing containing five (5) or more housing units. The Consortium and its contracted agencies have:

1. Informed the public, owners and potential tenants about the existence of fair housing laws and the Consortium's policies;

2. Notified towns, public and non–profit agencies and organizations that serve and/or represent minorities and women of the availability of HOME assisted housing;

3. Utilized local media, electronic and print, to market and promote, on the widest scale possible, the availability of HOME funds;

4. Appeared before local boards, tenant groups, non–profits, social service agencies and others to inform and market the Consortium's HOME program to women and minorities.

During this reporting period 11.6% (5 of 43) of the households receiving HOME assistance were minorities; for the 2010-2012 program years, 16.7% (16 of 96) of the households receiving assistance were minorities. These figures exceed the Cape's 8.6% minority population total from the 2010 Census.

Barnstable County HOME Consortium

Minority Outreach
CAPER
Narrative

The Consortium has established a statement of policy and procedures to meet the requirements for establishing and overseeing a minority and women business outreach program and affirmative marketing under 24 CFR 92.350 and 92.351 respectively; consistent with HUD responsibilities under Executive Orders 11625 and 12432 (concerning Minority Business Enterprise-MBE) and 12138 (concerning Women Business Enterprise-WBE). The Consortium has made all efforts to encourage the use of minority business and women business enterprises in connection with HOME funded activities. These will be in conformance with 24 CFR 85.36 (e).

As with the Cape's minority population, the number of MBE's and WBE's is smaller relative to other communities of comparable size and population. Nevertheless the Consortium made a genuine effort to give MBE's and WBE's a fair opportunity to participate in the HOME Program. To achieve this goal the following activities were carried out:

1. Utilized the State Office of Minority and Women Business Assistance Directory (SOMBA) to ensure the inclusion of MBEs and WBEs in activities of the HOME Program;

2. Used local media, electronic and print, to market and promote contract and business opportunities for MBEs and WBEs;

3. Developed solicitation and procurement procedures that facilitate opportunities for MBEs and WBEs to participate as vendors and suppliers of goods and services;

4. Maintained a centralized record with statistical data on the use and participation of MBEs and WBEs as contractors/subcontractors in HOME assisted program contracted activities.

Three rental projects that completed construction this program year submitted MBE/WBE information. The data indicates that $2,374,191 of the total $23,595,671 in construction contracts went to MBE/WBE companies- 10.1%.

CHAS ANNUAL PERFORMANCE REPORT Table 1 **U.S. Dept of HUD**

Households and Persons Assisted with Housing Comprehensive Housing Affordability Strategy (CHAS) **Office of CPD**

BARNSTABLE COUNTY HOME CONSORTIUM **FFY 2012**

	Renters					Owners				Total
Income Groups Assisted w/HOME	Elderly 1 & 2 member house-hold	Small (2-4) Re-lated	Large (5 or more) Re-lated	All other house-holds	Total Rent-ers	Exist-ing Home-owners	1st time home-buyer w/children	1st time home Buyer-Others	Total Home Own-ers	Total: Rent & Own
Extremely Low-Income (0-30% MFI)	12	0	0	7	19	0	0	0	0	19
Very Low-Income (31-50% MFI)	6	0	0	2	8	0	0	0	0	8
Moderate Income (51– 80% MFI)	3	2	0	5	10	0	10	0	10	20
Total	21	2	0	14	37	0	10	0	10	47

Racial/Ethnic Composition of Households and Persons in HOME-Assisted Housing Units:

Ethnicity	
Hispanic	0
Non-Hispanic	43
Did Not Reply	4
Total	47

Race	
White	38
Black	3
Native American	0
Asian & Pacific Islander	1
Other	1
Did Not Reply	4
Total	47

HQS PROPERTY INSPECTIONS- 2012

HQS INSPECTION	2012		
PROJECT	SCHEDULED HQS	REPORT DATE	PASS/FAIL
704 Main Street (DHCD)	received	11/5/2012	passed
Canal Bluffs (DHCD)	received	4/19/2013	passed
Dennis Commons (DHCD)	received	11/5/2012	passed
Eastham Duplexes (DHCD) every 2 yrs.	not due		
Fairwinds (DHCD)	received	10/12/2011	passed
Foley House (DHCD) every 2 yrs.	not due		
Gifford Street (annual)	received	7/27/11; 7/30/12	passed
Kimber Woods (DHCD)	received	7/29/2013	passed
Lake Street (DHCD)	received	1/7/2013	passed
Northside (DHCD)	received	1/7/2013	passed
Osprey Lane (DHCD)	received	11/27/2012	passed
Pine Oaks (annual)	received	6/6/2013	passed
Pocasset Assisted Living (DHCD)	received	11/5/2012	passed
Schoolhouse Green (DHCD)	received	4/19/2013	passed
Wellfleet Apart. (DHCD) every 2 yrs.	received	2/15/2013	passed
32 Conwell (DHCD) every 2 yrs.	not due		
Cromwell Court (annual)	received	7/16/13; 8/5/13	passed
Telegraph/owner	received	6/6/2013	passed
Southside/HAC	received	6/27/2013	passed
27A Conwell/CHR	received	6/6/2013	passed
40A Nelson/CHR	received	6/6/13; 7/29/13	passed
Bridgeport/FHA	received	5/23/2012	passed
Flynn House	received	11/5/2012	passed
HECH Duplexes/HECH	received	6/5/2013	passed
Sisson Rd/HECH	received	12/11/2012	passed
Camp St./HECH	received	6/5/12; 6/5/13	passed
916-920 Main/HECH (moved from 2011)	received	6/5/2013	passed
Wells Court/MB/CDP	received	6/5/2013	passed
Gull Cottages/CDP	received	7/29/2013	passed
Little Homesteads/CDP	received	7/24/13; 7/29/13; 9/17/13	passed
Shore Road/CDP	received	7/24/2013	passed
Thankful Chase/CDP	received	7/24/2013	passed
Harry Kemp Way/CDP	received	7/24/2013	passed
27 Nelson Ave./CDP	received	7/24/2013	passed
Flynn House/FHA	received	11/5/2012	passed
Aunt Sarahs/BHA	received	2/14/11; 10/24/11	passed
CHIPs House/BHA	received	10/28/2011	passed

2012 MONITORING REPORT

PROJECT	Mont. Due	Total # of units	# of HOME	Project Based	Rents/ Incomes	Mont. Appoint.	Mont. exit ltr.	Com-plete
27 Nelson Ave/CDP	Due	2	2	0	yes	4/11/13	5/21/12	yes
27A Conwell St-CHR	Due	5	5	0	yes	3/26/13	6/24/13	yes
32 Conwell St/CHR	DHCD-every 2 yrs	18	11	0	yes			yes
40A Nelson/CHR	Due	6	4	3	yes	3/26/13	6/24/13	yes
704 Main St./FHA/DHCD	DHCD	58	11	8	yes	DHCD	7/8/13	yes
Ashley Drive/BHA		1	1	1	yes			yes
Assisted Living/DHCD	DHCD	84	11	0	yes	DHCD	1/28/13	yes
Aunt Sarahs/BHA	Due	12	10	10	yes	5/15/13	5/29/13	yes
Bridgeport/FHA	Due	8	5	5	yes	5/17/13	6/24/13	yes
Brush Hill Res.		2	1	2	yes			yes
Camp Street/HECH		6	4	0	yes			yes
Canal Bluffs-POAH/DHCD	DHCD	28	11	3	yes	DHCD	8/1/13	yes
Canal House/CDP/DHCD	DHCD-every 2 yrs	8	6	6	yes	DHCD	6/24/13	yes
CHIPs /BHA		10	4	4	yes			yes
Cromwell Court-POAH	Due annually	124	11	11	yes	6/1/13	6/27/13	yes
Dennis Commons-DHCD	DHCD	32	11	0	yes	DHCD	1/28/13	yes
Eastham Duplexes OHA/DHCD	DHCD-every 2 yrs	8	10	0	yes			yes
Edgerton Drive/FHA	Due	24	6	6	yes	5/17/13	6/24/13	yes
Fairwinds-FHA/DHCD	DHCD-every 2 yrs	20	10	9	yes	DHCD	3/7/13	yes
Flynn House/FHA Mang.	Due	7	7	7	yes	6/27/13	6/27/13	yes
Foley House PHA/DHCD	DHCD-every 2 yrs	10	10	10	yes			yes
Foundations/HAC		12	6	0	yes			yes
Gifford Street/FHA	Due annually	28	8	0	yes	5/17/13	6/24/13	yes
Gull Cottages/CDP	Due	5	5	1	yes	4/11/13	5/21/13	yes
Harry Kemp/CDP	Due	4	4	3	yes	4/11/13	5/21/13	yes
HECH-916-920 Main		10	4	0	yes			yes
HECH Duplexes		10	10	0	yes			yes
Helen's Way/CDP		2	1	0	yes			yes
Kimber Woods	DHCD	28	11	7	yes	7/18/13	8/1/13	yes
Lake Street/DHCD	DHCD	47	11	0	yes	DHCD	6/27/13	yes
Little Homesteads-CDP	Due	8	8	0	yes	4/11/13	5/21/13	yes
May Institute		4	4	0	yes			yes

FFY 2012 ANNUAL REPORT- SEPTEMBER 23, 2013

PROJECT	Mont. Due	Total # of units	# of HOME	Project Based	Rents/ Incomes	Mont. Appoint.	Mont. exit ltr.	Com-plete
Northside/DHCD	DHCD	46	11	0	yes	DHCD	2/6/13	yes
Osprey Lane/DHCD	DHCD	36	11	0	yes	DHCD	3/7/13	yes
Pine Oaks Village/MB	Due annually	65	13	13	yes	6/6/13	6/24/13	yes
Puritan Road/Paul Carreiro		1	1	1	yes			yes
Shore Road/CDP	Due	2	2	0	yes	4/11/13	5/21/13	yes
Sisson Road/HECH		13	4	4	yes			yes
Southside/HAC		14	5	0	yes			yes
Telegraph		7	5	0	yes			yes
Thankful Chase/CDP	Due	12	11	5	yes	4/11/13	5/21/13	yes
Schoolhouse Green/FHA-	DHCD	39	11	8	yes	DHCD	7/16/13	yes
Wellfleet Apartments CDP/DHCD	DHCD- every 2 yrs	12	11	11	yes	DHCD	7/3/13	yes
Wells Court		24	24	0				yes
Winter Street/CAM		9	9	4	yes			yes

MATCH REPORT

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 03/31/2005)

Match Contributions for **Federal Fiscal Year (yyyy)** 2012

Part I Participant Identification

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction	3. Name of Contact (person completing this report)
M12-DC25-0217	Barnstable County HOME Consortium	Paul Ruchinskas
5. Street Address of the Participating Jurisdiction		4. Contact's Phone Number (include area code)
3225 Main Street- PO Box 226		508-362-3828
6. City	7. State	8. Zip Code
Barnstable	MA	02630

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	$ 21,535,622	
2. Match contributed during current Federal fiscal year (see Part III.9.)	$ 275,000	
3. Total match available for current Federal fiscal year (line 1 + line 2)		$ 21,810,622
4. Match liability for current Federal fiscal year		$ 71,146
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		$ 21,739,476

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
Barnstable HOP/879	06/30/2008	$100,000						$100,000
83 Shank Painter/881	03/08/2010	$150,000						$150,000
Rock Harbor Vill./900	02/01/2012	$25,000						$25,000
TOTAL		$275,000						$275,000