



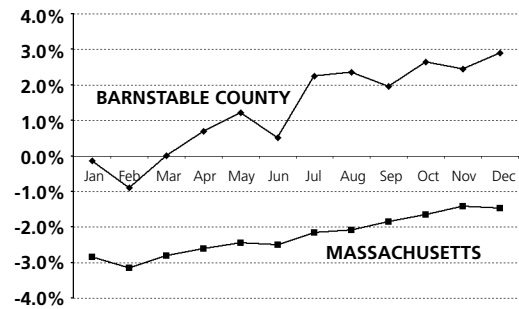
The **REPORTER** provides periodic updates for demographic and economic data published in the booklet *Cape Trends*. Questions may be addressed to Research Analyst Marilyn Fifield at the Cape Cod Commission, (508) 362-3828.

Jobs on Cape Cod - Part One

Eighth Straight Record in 11 Years of Growth

The 2002 calendar year marked the eighth straight record year for Cape jobs and eleventh year of the job growth that began in 1992, according to Cape Cod Commission analysis of annual employment in 2002, the latest full year available from the Massachusetts Division of Employment and Training. Cape jobs averaged 91,004 in 2002, up 1.4 percent from 89,761 in 2001. In comparison, jobs throughout Massachusetts declined by 2 percent from 2001 to 2002. Barnstable County employers added 1,243 jobs from 2001 to 2002. Jobs throughout Massachusetts averaged 3.3 million in 2001 and 3.2 million in 2002.

2001-2002 EMPLOYMENT CHANGE BY MONTH



Source: Massachusetts Division of Employment and Training

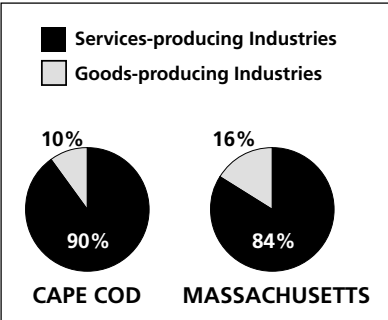
Trade, Transportation, and Utilities Industry Jobs Lead

Under the North American Industry Classification System (NAICS), the Trade, Transportation, and Utilities industry led on Cape Cod with average employment of 21,032 (including Retail Trade at 16,638) in 2002. Education and Health Services followed with 19,652, while the Leisure and Hospitality industry ranked third, averaging 17,353 jobs over the year. Together, the top three industries provided nearly two thirds (64 percent) of all Cape jobs.

Retail Trade topped individual industry categories with employment averaging 16,638 in 2002 (ranging from 14,380 in February to 19,215 in July) in 1,608 establishments, followed by the Accommodation and Food Services industry, averaging 14,779 (ranging from 9,425 in January to 22,770 in July) in 1,145 establishments.

Overall Cape employment in all industries fluctuated in 2002 between 79,354 in February and 104,420 in July. While Cape jobs declined in January from 80,106 in 2001 to 79,995 in 2002 (-0.1 percent) and in February from 80,072 (-1 percent), jobs throughout Massachusetts fell in every month from 2001 to 2002, from 3 percent earlier in the year to 1 percent by November and December.

At peak in July, Cape Cod's Leisure and Hospitality industry employed 27,123 (up from 10,986 in January) or 26 percent of all 104,420 Cape jobs reported that month. Cape establishments increased by 324 from 2001 to 2002, a 4-percent growth rate identical to the statewide rate.



Source: Massachusetts Division of Employment and Training, 2002

